

# ***Autohellas***

**“AUTOHELLAS TOURIST AND TRADING SOCIÉTÉ ANONYME”**

## **ANNOUNCEMENT**

**THE BOARD OF DIRECTORS OF IDEAL HOLDINGS S.A.**

### **EXTENDS ITS GRATITUDE**

to investors, for their response to the recent Public Offering for the admission of the Bonds of the company “AUTOHELLAS TOURIST AND TRADING SOCIÉTÉ ANONYME” (hereinafter the “Company” or the “Issuer”) for trading in the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange (hereinafter the “ATHEX”).

We would also like to commend for their services,

### **THE JOINT COORDINATORS AND BOOKRUNNERS**



### **THE LEAD UNDERWRITERS**



### **THE UNDERWRITERS**



### **THE ISSUE ADVISOR**



as well as the auditing firm PwC and Koutalidis Law Firm, which acted on behalf of the Issue Advisor and Joint Coordinators and Bookrunners.

The Board of Directors of the Issuer announces that the proceeds of the Public Offering from the issue of the common bond loan (hereinafter the “Common Bond Loan”) (the “Issue”) amount to €200 million while the issuance costs are estimated at approximately €4.6 million (incl. VAT) and will be deducted from the total

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proceeds raised from the Issue. The proceeds raised minus the issuance costs of the Common Bond Loan will amount to the net amount of approximately €195.4 million.

The net proceeds to be raised will be used as follows:

- (i) An amount of €100 million will be used within 180 calendar days of the Issue Date to repay existing bank loans of the Issuer. In particular, the Issuer will use:
  - (a) an amount of up to €65 million for the repayment to Alpha Bank S.A. of debt arising from common bond loan programme of the Issuer dated 17.1.2022;
  - (b) an amount of up to €15 million for the repayment to Eurobank S.A. of debt arising from a common bond loan programme of the Issuer dated 7.4.2022;
  - (c) an amount of up to €20 million for the repayment to Piraeus Bank S.A. of debt arising from a loan contract of the Issuer dated 29.6.2022;
- (ii) An amount of €56 million will be used within one (1) year of the Issue Date to renew or upgrade the Group's car fleet:
- (iii) An amount of approximately €39,4 million will be used within one (1) year of the Issue Date to cover working capital financial needs of the Group.

The proceeds of the Bond Loan will be kept, until their disbursement for the above purposes, in short-term, low-risk investments, such as term deposits, deposit accounts and repurchase agreements.

For more detail, please see section 4.1.2 "Reasons of the Issue of the CBL and Use of Proceeds" of the Prospectus.

The Company's Management, pursuant to the applicable legislation, articles 4.1.2 and 4.1.3.9 of the ATHEX Regulation, as well as the decisions 25/6.12.2017 of the Board of Directors of the ATHEX and 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as in force, will inform the ATHEX as well as the Hellenic Capital Market Commission regarding the allocation of the proceeds. Investors are informed about the allocation of the proceeds through the website of the ATHEX, the Company and the Daily Statistical Bulletin of the ATHEX, as well as, where necessary, through the means provided for in Law 3556/2007, as in force.

In addition, Company will comply with the provisions of article 22 of Law 4706/2020, as in force, for any changes in the use of the funds raised, as well as for any additional relevant information, and will inform the investors, the shareholders, the Hellenic Capital Market Commission, and the Board of Directors of ATHEX, in accordance with the provisions of the Capital Market legislation.

On 10.01.2024, the Athens Exchange approved the admission of the Bonds for trading in the category of the Fixed Income Securities of the Regulated Market of the ATHEX, subject to the approval of the Prospectus by the Hellenic Capital Market Commission and the successful completion of the Public Offering of the Bonds of the Issuer.

The Bonds are in a dematerialized form and will be credited in the investor share and the Securities Account held by each beneficiary with the Dematerialized Securities System, pursuant to the details provided in the

Subscription Application. The final registration of the Bonds in the Securities Accounts of the beneficiaries in the Dematerialized Securities System will be completed on 23.01.2024.

**ON 24 JANUARY 2024**

**THE TRADING OF THE 200,000 BONDS ON THE FIXED INCOME SEGMENT OF THE REGULATED MARKET OF THE ATHENS EXCHANGE COMMENCES**

The ticker symbol of the Bond is “ΟΤΟΕΛΟ1” in Greek and “ΟΤΟΕΛΒ1” in latin font. The commencement trading price of the Company’s Bonds is €1,000 per Bond, namely 100% of the nominal value.

**Athens, 23.01.2024**