AUTOHELLAS S.A. (HERTZ) Company registered number: #51:06/08/08/43 COMOSE SUMMARY OF 31, Perminders at, Vision COMOSE SUMMARY OF 31, Perminders at, Vision January 91:st of 2013 until June 30th 2011 According to the Decision of the Board of Directors 45/07/28.04.2009 Sec

The figures and information below provide a concise summary of the financial statements and earnings of AUTOHELLAS S.A. We strongly suggest to any person interested in investing to Autoheliss or to proceed to any other transspresented in out website www.hert.gr, along with the independent auditor's report, when this is required. ion with Autohellas to read the financial statements as indicated by the International Accounting Financial Standards (IFRS), which are

Date of Approval of the Financial Stater	nents
by the Board of Directors	: 02nd of August 2013
Certified Auditor - Accountant	:Michalis Zacharioudakis
AUDITING FIRM	: ENEL AUDITING S.A.
TYPE OF AUDITORS' AUDIT REPORT	· OLIALIFIED

			NCE SHEET ures in €					SH FLOW INFORMATI (01/01/2013 - 30/06/2013)	ON		
		GROUP			COMPANY				Figure		
	30/06/2013	31/12/2012	31/12/2011	30/06/2013	31/12/2012	31/12/2011		GRO	UP	COMP	ANY
ASSETS	00/00/2010	01/12/2012	01/12/2011	00,00,2010	01/12/2012	01/12/2011		01.01-30.06.2013	01.01-30.06.2012	01.01-30.06.2013	01.01-30.06.2012
Own Occupied Tangible Assets	239,526,123.65	242,320,465.72	285,042,267.47	191,157,618.50	195,784,148.93	238,927,336.94					
Investment in Propreties	10,308,208.93	10,308,208.93	13,440,419.59	13,635,410.20	13,635,410.20	17,832,812.35	Operating Activities				
Intangibles	971,711.81	995,375.07	229,636.25	137,319.12	146,117.61	118,818.33	Earning before tax	3,021,628.44	-513,922.30	1,901,403.04	-982,568.22
Other Non-current Assets	31,839,254.65	21,260,331.05	16,316,434.73	47,387,670.06	36,342,399.36	30,525,894.78	Adjustments for:				
Inventories	1,324,866.27	1,200,884.87	1,099,004.71	69,591.59	92,131.47	76,252.30	Fixed assets depreciation:	24,663,316.30	26,573,080.51	19,181,460.31	21,215,749.38
Trade Receivables	25,391,494.31	22,554,430.97	26,521,336.32	20,714,676.62	17,608,091.66	20,727,073.69	Results from Investment Activities	-2,228,660.73	205,155.78	-1,494,587.42	853,261.62
Other Assets	82,915,349.77	117,822,586.43	100,634,360.44	75,101,248.11	107,760,434.00	92,922,236.96	Provisions	284,429.74	117,016.56	255,073.74	0.00
TOTAL ASSETS	392,277,009.39	416,462,283.04	443,283,459.51	348,203,534.20	371,368,733.23	401,130,425.35	Exchange Difference	0.00	-68,819.00	0.00	0.00
							Interest and other expenses	2,050,728.05	3,136,757.63	1,614,313.74	2,618,590.27
OWNER'S EQUITY and LIABILITIES							Share in affiliated companies' result	466,347.10	368,222.19	0.00	0.00
							Plus/Minus adjustment for changes in working capital of	or			
Shareholders equity	11,635,200.00	11,635,200.00	11,635,200.00	11,635,200.00	11,635,200.00	11,635,200.00	related to operated activities				
Other equity assets	127,826,090.92	124,884,180.41	127,743,571.20	107,839,941.50	105,665,439.87	110,480,677.83	Increase/(decrease) in inventories	-173,094.40	151,096.18	22,539.88	-24,166.71
Total shareholders equity (a)	139,461,290.92	136,519,380.41	139,378,771.20	119,475,141.50	117,300,639.87	122,115,877.83	Increase/(decrease) in trade and other Receivables	-313,212.72	5,344,815.48	-371,317.97	1,887,463.63
Minority interests (b)	0.00	0.00	0.00	0.00	0.00	0.00	Increase/(decrease) in liabilities (Banks excluded)	5,684,815.71	-390,109.47	6,092,879.32	948,325.03
Total Equity (c)=(a)+(b)	139,461,290.92	136,519,380.41	139,378,771.20	119,475,141.50	117,300,639.87	122,115,877.83	Purchase of renting vehicles	-36,645,686.72	-21,677,278.37	-28,067,755.09	-14,687,995.61
Long Term Borrowing	52,118,019.79	44,097,639.56	174,842,382.55	42,408,333.48	33,750,000.00	169,829,999.85	Sales of renting vehicles	14,499,434.13	10,415,674.37	12,468,900.16	8,529,623.42
Provisions / Other Long Term											
Borrowing	25,335,920.55	25,756,016.85	28,257,886.27	23,840,871.81	24,261,380.88	27,519,394.63	Less:				
Short-Term Bank Liabilities	134,710,163.85	180,156,705.27	64,122,377.24	126,500,000.00	171,215,999.81	50,000,000.00	Interest expense and related expenses paid	-4,387,230.24	-3,319,922.75	-3,787,053.90	-2,613,998.32
Other-Short term liabilities	40,651,614.28	29,932,540.95	36,682,042.25	35,979,187.41	24,840,712.67	31,665,153.04	Taxes paid	-516,495.16	-773,584.15	-249,315.01	-573,846.23
Total Liabilities (d)	252,815,718.47	279,942,902.63	303,904,688.31	228,728,392.70	254,068,093.36	279,014,547.52	Net Cash flows from operating activities (a)	6,406,319.50	19,568,182.66	7,566,540.80	17,170,438.26
Total Equity and Liabilities (c)+(d)	392,277,009.39	416,462,283.04	443,283,459.51	348,203,534.20	371,368,733.23	401,130,425.35	Cash flows from investing activities				
							Acquisition of subsidiaries, participation and other				
							investments	-6,450,315.04	-213,276.56	-6,450,315.04	-213,276.56
INFORMATION FOR THE STATEMENT OF CHANGES IN EQUITY FOR THE FERIOD 01;01-30;08:2013											
						Purchase of tangible and intagible assets	-479,692.38	-689,888.79	-460,213.77	-627,839.93	
Figures in €							Proceeds from sales of tangible assets	343,911.20	730,222.91	342,141.20	730,214.39
	GRO	UP	COMI	ANY			Sale of subsidiaries, affiliations or other investment.	112,845.80	0.00	112,845.80	0.00
							Proceeds from interest	1,693,491.22	1,834,314.74	1,529,729.19	1,646,557.67
	30/06/2013	30/06/2012	30/06/2013	30/06/2012			Proceeds from dividends	2,064.22	4,233.16	2,064.22	4,233.16
							Net cash flow from investing activities (b)	-4,777,694.98	1,665,605.46	-4,923,748.40	1,539,888.73
Equity balance at the beginning of the Year (01.01.2013 & 01.01.2012)	136,519,380,41	139.417.898.40	117.300.639.87	122.222.075.43			Cash flows from financing activities				
Change in accounting policy								20 107 700 61	25 504 402 50	20 000 000 00	25 000 000 00
Total net income after tax	0.00 3.083.868.99	-39,127.20 1,350,901.57	0.00 2.316.460.11	-106,197.60 427,770.42			Proceeds from borrowings Loan repayments	20,187,760.61	35,706,603.58 -50,199,998.00	20,000,000.00 -56,000,000.00	35,000,000.00 -50,000,000.00
Dividend Payed	0.00	-5,454,000.00	2,316,460.11	-5.454.000.00			Loan repayments Dividend Paid	-57,556,255.47	-5454,000.00	0.00	-5.454.000.00
Own Shares	-141.958.48	-5,454,000.00	-141,958.48	-5,454,000.00			Net cash flow from financing activities (c)	-37,368,494,86	-19,947,394.42	-36.000.000.00	-5,454,000.00
Equity balance at the end of the period	-141,958.48	-2,141.00	-141,958.48	-2,141.00			net casa flow from financing activities (c)	-37,368,494.86	-17,74/,394.42	-30,000,000.00	-20,434,000.00
(30.06.2013 & 30.06.2012)	139.461.290.92	135,273,531,77	119.475.141.50	117.087.507.25			Net increase in cash and cash equivalents (a)+(b)+(c)	-35,739,870,34	1,286,393,70	-33,357,207,60	-1.743.673.01
**************************************	201,401,250.52	200,270,002177	223,470,141.00	22.,307,507,25			Cash and cash equivalents at the beginning of the	,. 0 7,0 7 0 20 4	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-,,0/0.01
							period	107,152,318.43	90,542,735.70	98,184,904.89	83,713,339.79
							Cash and cash equivalents at the end of the period	71,412,448.09	91,829,129.40	64,827,697.29	81,969,666.78
							•				

Kifissia, 02th of August 2013

GARYFALLIA PELEKANOU ID S106973

CONSTANTINOS SIAMBANIS ID No F093095

VICE PRESIDENT & MANAGING DIRECTOR

EFTICHIOS VASSILAKIS ID No X679379

THEODORE VASSILAKIS ID No. AK 031549

PROFIT AND LOSS ACCOUNTS (01/01/2013 - 30/06/2013)

					Figures in €				
	GROUP							COMPANY	
	01.01-30.06.2013	01.01-30.06.2012	01.04-30.06.2013	01.04-30.06.2012	01.0130.06.2013	01.0130.06.2012	01.0430.06.201	3 01.0430.06.2012	
Turnover	68,557,684.65	68,383,403.77	39,561,973.14	36,906,021.09	54,449,567.42	55,117,056.37	31,766,611.43	30,082,265.32	
Gross Profit	11,657,158.79	10,139,997.27	9,445,107.87	6,943,476.60	6,133,490.38	5,904,283.44	5,379,595.55	4,738,639.96	
Earnings before tax , financial and									
investment activities	5,541,073.50	4,524,796.94	5,523,907.58	4,057,448.51	3,518,086.69	3,169,761.47	4,023,184.20	3,284,082.24	
Earnings before tax	3,021,628.44	-513,922.30	3,184,593.20	803,796.47	1,901,403.04	-982,568.22	2,172,223.45	428,552.21	
Earnings After Tax (A)	-2,364,306.14	-761,903.59	2,408,970.12	322,893.30	-3,131,715.02	-1,107,353.74	1,600,172.64	35,247.25	
- Parent company Owners	-2,364,306.14	-761,903.59	2,408,970.12	322,893.30					
- Minority interest	0.00	0.00	0.00	0.00					
Other Profit/loss for the period after tax (B)	5,448,175.13	2,112,805.16	3,046,353.14	1,398,677.76	5,448,175.13	1,535,124.16	3,046,353.14	753,384.76	
Profit/loss for the period after tax (A) + (B)	3,083,868.99	1,350,901.57	5,455,323.26	1,721,571.06	2,316,460.11	427,770.42	4,646,525.78	788,632.01	
- Parent company Owners	3,083,868.99	1,350,901.57	5,455,323.26	1,721,571.06					
- Minority interest	0.00	0.00	0.00	0.00					
Net earnings per share - basic (€) Earnings (losses) before tax,financial	-0.0652	-0.0210	0.0664	0.0089	-0.0863	-0.0305	0.044	1 0.0010	
activities,investment activities and depreciations	30,204,389.80	31,097,877.45	17,864,706.35	17,297,060.33	22,699,547.00	24,385,510.85	13,599,568.60	13,805,283.86	

- Additional Information:

 1. Group comparies with their relevant addresses their participation percentages and their method of consolidation in the consolidated tables are mentioned in note 2 of the financial report. There aren't any companies which are not included in the consolidation. There is no change in the consolidating methods between periods.

 2. Fincal years that have not been tax audited are mentioned in note 14. For non tax-audited fiscal years a provision of £ 200.538 has been made for the group and company. There are no litigations or any rule of court which might have an important impact on the financial position of AUTOHELLAS SA 7. Number of employees on the 300.61 3 Group £00, Company 362, on the 300.61 26 Group £00.61 30 Group £00.7 company 305.

 4. There are no "Other provisions" for the group or company until 30.66.2013

 5. The amount of sales and purchanges, (of goods and services) from the beginning of the period and the receivables and payables between the Group and the Company according to the NS 24 are as follows:

 Group Company

	between the Group and the Company according to the IAS 24 are as follows :					
	Figures in €	Group	Company			
a)	Income	1,941,782.14	2,641,544.63			
b)	Expenses	8,399,028.11	13,465,722.66			
c)	Receivables	278,276.06	434,633.77			
d)	Payables	184,816.56	2,792,524.56			
e)	Board members and key management personnel remuneration & other benefit	1,216,949.86	993,094.91			
f)	Receivable from key management personnel and Board members	0.00	0.00			
g)	Amounts owed to key management personnel and Board members	0.00	0.00			
6.	 Capital expenditure for the period 01.01-30.06.2013 was:Group € 33,4 mill., Company € 24,8 mill. 					

- Capital experiance for the period of 0.1-30.06.2013 was 30 up € 33.4 min., Company € 24,6 min.
 Company has 172.678 own shares with purchase value € 256,131.46 and fair value € 331,541.76 (note 13 financial statements).
 Other income after taxes are as follows

	Gro	Group		Company		
	30/6/2013	30/6/2012	30/6/2013	30/6/2012		
a) Transferred to the Income Statement						
Foreign exchange rate differences	0.00	-68,819.00	0.00	0.00		
Financial assets available for sale						
Earnings/loss for the period	5,874,803.07	-208,799.83	5,874,803.07	-208,799.83		
Transfer in the results	0.00	1,537,972.58	0.00	1,537,972.58		
Revaluation of tangible / intagible assets	0.00	646,500.00	0.00	0.00		
Cash flow hedging						
Valuation result for the period	0.00	257,439.27	0.00	257,439.27		
Cash flow hedging tax	0.00	-51,487.86	0.00	-51,487.86		
b) Not transferred to the Income Statement						
Fixed assets Readjustment Taxes	-426,627.94	0.00	-426,627.94	0.00		
Other income after taxes	5,448,175.13	2,112,805.16	5,448,175.13	1,535,124.16		
Total Income after taxes	3,083,868.99	1,350,901.57	2,316,460.11	427,770.42		

- ⁷9. In 2013 the depreciation rate used for vehicles in Romania has changed and as a result subsidiary's results have been increased by € 192,213.26(Note 18
- *10. In 2013 there was a recognition of actuarial losses under the new IAS 19 <Employee Benefits> (Note 18).
- The General Assembly approved on the 28th of June 2013 a) the merger of shares of the Company (3 for every 1) and b) to reduce the share capital by €7.756.800 and to distribute this amount to shareholders. (Financial Statements Note 12)